

FAMU MARS Milestones & Responsibility for Monitoring and Evaluation for 2013-2014

(FM – Faculty Mentor; BCCF – Business, and Community Psychology Fellows)

FAMU Financial Decision-Making Capacity Building in the Financial Literacy areas of Personal Savings, Labor Force Planning, Personal Debt, and Retirement Security	2013-2014 Measurable Outcomes	2013-2014 ACTUAL Outcomes	2013-2014 Actual Outcomes (as of September 30, 2014)
	# of outputs/ # of participants	ACTUAL # of outputs/ ACTUAL # of participants	# of outputs/ # of participants
Graduate Student Training for BCCF	9	15 Met	Steve Philistine (SBI) Sielle Mitchell (SBI) Tanisha Pelham (Psychology) Shameka Levins (SBI) Thomas Bolen (SBI) Yohannes Alemu (CIS –working with Psychology department) Juriste Jean Baptiste (SBI) Brittanye Jacobs (SBI) Amina Long (Psychology) JohnWayne Reid (SBI) Wesley Thornton (Psychology) Douglas Parker (SBI) Sidnie Patterson (SBI) - resigned Joan Noel (Psychology) - resigned Neosha Brown (Psychology) - resigned
Large Financial Literacy Seminars for students, staff, & faculty with pre-tests and post-tests (QEP, Schools & Colleges, FAMU DRS, Graduate Studies) – FM & BCCF	5/ 1000	8/ 1096 Met	11/13 – MoneySmart© Large Financial Literacy Seminar – 700 students 1/14 – MoneySmart© Large Financial Literacy Seminar – 80 students 2/14 – MoneySmart© Large Financial Literacy Seminar – 131 students 9/14 – Managing Income and Debt Workshop – 35 students 9/14 – Managing Income and Debt Workshop – 45 students 9/14 – Managing Income and Debt Workshop – 40 students 9/14 – Tips on How to Manage Income Workshop – 35 students 9/14 – Manage Your Credit Workshop – 30 students
Group Course-embedded Financial Literacy & Financial Action Curriculum for students with pre-tests & post-tests for control group and treatment group (Select FAMU Classes, Select FAMU DRS)	5/ 75	9/ 810 Met	11/13 – SBI PLD Group Course-Embedded Financial Literacy Seminar – 570 students 3/14 – 2 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 110 students

classes) – FM & BCCF			7/14 – 1 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 35 students 11/14 – 2 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 105 students
Small 6-week Financial Literacy & Financial Action Counseling Sessions for students, staff, & faculty with pre-tests and post-tests – FM & BCCF	4/ 100	0/ 0 Did not meet	The flyers and plan submitted in Quarterly Report 3 were in preparation for Small 6-week Financial Counseling Sessions to be held when Dr. Bogan returned from sick leave. However, Dr. Bogan did not return to work until after Quarter 4 ended.
Blackboard Financial Literacy Class with pre-tests & post-tests – FM & BCCF	1/ 200	8/ 240 Met	3/14 – 2 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 110 students 7/14 – 1 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 35 students 11/14 – 2 undergraduate and 1 graduate Business Policy Group Course-Embedded Financial Literacy online module via Blackboard – 105 students
Blackboard Financial Action Class with pre-tests & post-tests – FM & BCCF	0	0	N/A
Financial Literacy Train-the-Trainer Sessions with pre-tests & post-tests – FM & BCCF	0	0	N/A
Financial Action Train-the-Trainer Sessions with pre-tests & post-tests – FM & BCCF	0	0	N/A
IRB Approval – FM & BCCF	1	2 Met	Received IRB Approval for Graduate Student Survey, as well as Undergraduate Student and Community Survey
Program Assessment – FM & BCCF, External Consultant	2	2	Internal Program Assessment Completed External Program Assessment In-progress
Best Practices Assessment – FM & BCCF	1	1	Completed

Community Financial Decision-Making Capacity Building in the Financial Literacy areas of Personal Savings, Labor Force Planning, Personal Debt, & Retirement Security	2013-2014 Measurable Outcomes	2013-2014 Measurable Outcomes	2013-2014 Actual Outcomes (as September 30, 2014)
	# of outputs/ # of participants	# of outputs/ # of participants	# of outputs/ # of participants
Large Financial Literacy Seminars for FAMU DRS parents/grandparents, patients at local community health center, & community members – FM & BCCF	2/ 30	2/ 99 Met	3/14 – MoneySmart© Large Financial Literacy Seminar delivered at Jacob Chapel Baptist Church - 59 5 & 6/14 – Five-week Financial Literacy workshop during BFAAST Summer Camp -20 8/14 – Two-day Back to School Camp at New Life United Methodist Church - 20
Small 6-week Small Financial Literacy & Financial Action Counseling Sessions for students, staff, & faculty with pre-tests & post-tests – FM & BCCF	0	0	N/A
Online Financial Literacy Class with pre-tests & post-tests – FM & BCCF	0	0	N/A
Financial Literacy Train-the-Trainer Sessions with pre-tests & post-tests – FM & BCCF	0	0	N/A
Financial Action Train-the-Trainer Sessions with pre-tests & post-tests – FM & BCCF	0	0	N/A
IRB Approval – FM & BCCF	1	2 Met	Graduate Student Survey IRB Approval 11/13 Undergraduate Student and Community Survey IRB Approval 7/14
Program Assessment – FM & BCCF, External Consultant	2	2	Internal Program Assessment Completed External Program Assessment In-progress
Best Practices Assessment – FM & BCCF	1	1	Completed

Research Capacity Building in the areas of the Financial Decision-Making Continuum (including Financial Literacy, Personal Savings, Labor Force Planning, Personal Debt, & Retirement Security) among Minority & Low Income Communities	2013-2014 Measurable Outcomes	2013-2014 Measurable Outcomes	2013-2014 Actual Outcomes (as of June 30, 2014)
	# of outputs	# of outputs	# of outputs/ # of participants
Graduate Student Fellowships - FM	9	10 Met	
Graduate Student Assistantships - FM	9	14 Met	
Graduate Student Research Incubator	1	1 Met	Three (3) MARS Fellow, one (1) graduate student in the Research Incubator – presented at SOBIE Conference
Graduate Student & Faculty Mentor Conference Presentations	3	3 Met	4 graduate students and 2 faculty mentors presented presentations to the SOBIE Conference
Graduate Student & Faculty Mentor Conference Proceedings	2	0 Not Met	Presentations were not accepted for Conference Proceedings
Graduate Student & Faculty Mentor Peer-Reviewed Journal Article Submissions	0	0	N/A